

ANNUAL WELLNESS VISIT CHECKLIST

Make the most of your patient's Annual Wellness Visit (AWV)

Review & Verify:

- ✓ AWV patient form
- ✓ Problem list
- ✓ Medication list
- ✓ Family history
- ✓ List of all of physicians involved in care



Screen & Assess:

- ✓ Depression screen
- ✓ Functional assessment
- ✓ Alcohol screen
- ✓ Tobacco screen
- ✓ BP, weight, BMI
- ✓ Immunization record updated/order recommended immunizations
- ✓ Discuss/order preventative testing (colonoscopy, mammography, etc.)
- ✓ Discuss advance directive
- ✓ Assess for chronic care management program
- ✓ Refer:
 - Preventative testing
 - Depression treatment follow-up
 - Smoking cessation
- ✓ Update care plan and share with patient